UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	V
SECURITIES INVESTOR PROTECTION CORPORATION,	X : : Adv. Proc. No. 08-01789 (SMB
Plaintiff-Applicant, v.	: SIPA LIQUIDATION :
BERNARD L. MADOFF INVESTMENT SECURITIES LLC,	: (Substantively Consolidated) : .
Defendant.	: X
In re	: :
BERNARD L. MADOFF,	:
Debtor.	: X
IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,	; ; ;
Plaintiff, v.	: : Adv. Pro. No. 10-04330 (SMB)
SQUARE ONE FUND LTD.,	:
Defendant.	: : X

STIPULATION SUBSTITUTING COUNSEL

IT IS STIPULATED AND AGREED among the undersigned that Jenner & Block LLP is substituted for Thompson Hine LLP as attorneys of record for Defendant Square One Fund Ltd.

Except as expressly set forth herein, the parties to this Stipulation reserve all rights and defenses they may have, and entry into this Stipulation shall not impair or otherwise affect such rights and defenses, including without limitation any defenses based on lack of jurisdiction.

This Stipulation may be signed by the parties in any number of counterparts, each of which when so signed shall be an original, but all of which shall together constitute one and the same instrument. A signed facsimile or electronic copy of this Stipulation shall be deemed an original.

Dated: November 1, 2018

By: /s/ Richard Levin

JENNER & BLOCK LLP 919 Third Avenue 38th Floor New York, New York 10022-3908

Telephone: (212) 891-1600 Facsimile: (212) 891-1699

Richard Levin

Email: rlevin@jenner.com

Attorneys for Square One Fund Ltd.

By: /s/ Emily Mathieu

THOMPSON HINE LLP 335 Madison Avenue New York, New York 10017 Telephone: (212) 908-3910 Facsimile: (212) 344-6101

Emily Mathieu

Emily.Mathieu@ThompsonHine.com

By: <u>/s/ Marco Molina</u>

BAKER & HOSTETLER LLP 45 Rockefeller Plaza

New York, New York 10111 Telephone: (212) 589-4200

Facsimile: (212) 589-4201

David J. Sheehan

Email: dsheehan@bakerlaw.com

Marco Molina

Email: mmolina@bakerlaw.com

Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and Bernard L. Madoff